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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

- - - - -X

ANDEL JEWELRY CORP.,

Plaintiff,

-against-

ALISON GEM CORP. et al.,

Defendant.

- - - - -X

WILLIAM H. PAULEY III, District Judge:

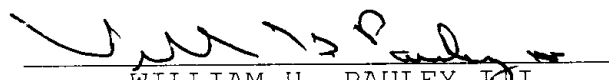
All counsel in this civil action having appeared before the Court for a pretrial conference on January 21, 2005, the following pretrial and briefing schedule is established on consent of the parties:

1. All additional parties shall be joined by March 31, 2005;
2. All discovery will close on June 15, 2005, and all such discovery will be completed by that date;
3. Counsel will submit a joint pre-trial order in accord with this Court's Individual Practices by July 15, 2005; and

4. A final pretrial conference will be held on August
5, 2005 at 10:30 a.m.

Dated: January 24, 2005
New York, New York

SO ORDERED:



WILLIAM H. PAULEY III
U.S.D.J.